

## Guide to Proxtera's Trade Portal Empowering SMEs for global success





## **Benefits of joining Proxtera Trade Portal**





**Access Financing** 



**Global Reach** 

Trade Securely Businesses are verified by 3rd party sources



Simplified cross border **Payment Solutions** 



Digital Audit Trail





**Uniform Product Details** 



Access to full suite of Trade Facilitation Services (e.g. Logistics, Mediation, Escrow)









#### **Get Verified**





- Register for an account
- Complete Business Profile
- Add Team members
- Proxtera will verify the SME before they can proceed

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**Proxtera Network** 

**Buying on** 

BUVE



- Search for products
- Negotiate with Seller
- Create Purchase Order





- profile
- Create product
  - catalogue
- Upload product
  - listing



#### **Proxtera Network**



- Negotiate with Buyer
- Accept purchase order
- Create invoice



#### Section 1: Onboard as a Business



- Register for an account
- Complete Business Profile
- Add Team members

Before you onboard, please ensure that you are the authorised staff in your company to sign up for an account.

Have the following information ready:

- Company Legal Name
- **V** Tax Identification Number
- **Business Registration Number**
- **V** Type of Entity
- **V** Date of Incorporation





## Step 1: Go to Proxtera Trade Portal

#### https://trade.proxtera.com/







Click 'Sign up' if you do not have an account.







You can sign up using your Google or Facebook account







You can sign up using your Google or Facebook account



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Or use your business email ID to sign up







## Step 2: If you sign up with business email ID





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Verification email sent!





Click on link to proceed. Please check your spam folder if you cannot find it in your

INDOX.

Did not receive email? Resend



## Step 3: Verify your email address

Open your email app and locate the email from Proxtera to verify your email. Check your Spam folder if you do not see it in your mailbox.





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			Proxtera						
	Ve	rify	Your Email Address						
			Verify your email						
Hi Di	ya Mal	ane	Ι,						
Than	k you f	or cr	eating an account with Proxte	era!					



### Step 4: Create your business profile

Create your business profile by clicking on the Business Profile icon in the left side bar







### Step 4: Create your Business Profile

≡	Try searching food	Search	E	Create your Business Profile		
88				By creating a Business account on Proxtera, you unlock the ability to efficiently manage your transactions, collaborate with multiple users, and expedite the trade process for enhanced productivity.		
Ē	Company			Confirm Your Details		
Ð	Logo			First Name*		
£						
ŋ	0			Last Name*		
\$	Business Details	Contact Information	Key Members	Email Address* —		
<b>I</b>						
<b>1</b>	Business Details 0					
				Code*   Mobile Number*		
8	Company Information			Designation*		
ŝ	Company Legal Name*		Primary Activity/Industry*			
€→	N.A.			Company Legal Name*		
	Country of Incorporation*		Secondary Activity/ Industry	Country of Incorporation / Registration*		
	Please confirm your business registration country. Yo after this page.	u will not be able to change the business registration country	No. of Employees	Please confirm your business registration country. You will not be able to change the business registration country after this page.		
	Countries of Operations		Annual Turnover	Continue Later Next ᆽ		



Complete your **Business** Profile and click **Next** 



### Step 5: Enter your business details

=	Proxtera	Try searching food	Search		
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8			Company Information		
6	:		Company Legal Name*		Primary Activity/Industry*
€→			Test		
			Country of Incorporation*		Secondary Activity/ Industry
			Countries of Operations		No. of Employees
					Appuel Turpever
			Tax Identification Number*		Annual Turnover
			Your government-issued business unique identification number.		Company Website
			Date of Registration*		If you do not have a company website, you do
			dd/mm/yyyy		n you uo not nave a company website, you o







## Step 5: Add Team Members

Team Members (i)	First Name*
Name Active	Last Name*
XYZ@gmail.com	Email Address*
<b>9</b> + 31 xxxxxxxxxxxx	Code*   Mobile Number*
■ test	Designation*
Add Team Member	Role*
	Display in Contacts (User profile will be public)
You can add new team members to your Business and assign members roles (e.g Admin or User)	Cancel       Add and Send Invite





#### **Section 2: Get Verified**



Proxtera is committed to building a network of verified buyers and sellers on the platform

Proxtera will verify the SME before they can proceed





#### **Step 6: Business Verification in Progress**







Inform Proxtera in advance of a training session so that we can expedite verification



## **Step 7: Verification Confirmation**

#### You will receive an update on your verification status via email.

Proxtera

Hi

Congratulations on completing your business profile!

As a verified business you can:

- · Add team members to your account
- · Begin sourcing from Asia and parts of Africa
- Negotiate directly with sellers
- Access our services: Explore financing & cross border payment options
- List on our network: View our step-by-step guide

#### **Begin Sourcing**

Looking to build your financial literacy?

Check out our education platform, SME Financial Empowerment with your Proxtera Plus login and begin your literacy journey!



#### Congratulations, you are now a Verified Business on Proxtera Network.



#### Buyer **Section 3: Buying on Proxtera Network**



- Search for products
- Negotiate directly with Seller
- Create a Purchase Order

If your SMEs are keen on buying items from other countries, they can search for their product of choice and reach out to the seller directly. Actions that can be taken:

- Request for Quotation
- Request for Sample
- Get Financing
- Complete Cross Border Payments





## Step 8: Search for products on the Proxtera Network





Filter by Partner Platform Country of your choice



## Step 9: Negotiate directly with Seller





Once you have selected a product, you can Request a Quote



### Step 10: Proxtera Spaces





Image: Section   Imag	<ul> <li>Request For Quotation</li> <li>Create Purchase Order</li> <li>Check FX Rates and Pay</li> <li>Check FX Rates and Pay</li> <li>Get Financing</li> <li>Send Remittance Advice</li> <li>Get Shipment Status</li> <li>Grievance Management</li> <li>Initiate FTC Request</li> </ul>	English ~	USD ~ Developer Favourites A F
Create Purchase Order     Check FX Rates and Pay     Get Financing     Send Remittance Advice     Get Shipment Status    Grievance Management     Initiate FTC Request       Self-service actions	Create Purchase Order     Check FX Rates and Pay     Get Financing     Send Remittance Advice     Get Shipment Status     Grievance Management     Initiate FTC Request       Self-service advice	$\mathbf{O}$	-
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#### Section 4: Create your product catalogue



- Complete Seller profile
- Create product catalogue
- Upload product listing

SMEs who are keen on exporting can create their own storefront and product catalogue. This will comprise product details, technical specification, pricing, payment terms etc.





### Step 11: Sell on the Proxtera Network









## Step 12: Complete your Seller Profile







#### Enquiries

View messages and quotation requests from





#### Additional data fields to complete Seller Business Profile

- Store Name (if it differs from Company Legal Name)
- Store Description



- Store Address
- Certificates & Licenses (if applicable)







## Step 13: Add your Catalogue

Proxtera	Proxtera Seller App			Add Ne
Dashboard	Dashboard			
Catalogue	Business Profile Manage your storefront and business details	Catalogue Add products to the global marketplace	Manage Orders 2 Review, accept or reject purchase orders and issue invoices	
	Connect to payment provider Receive and make payments			+
			You	a will



#### w Product

×



#### Upload your catalogue via Excel

Use the excel template below to upload your catalogue

- 1. Download the sample template
- 2. Update your product catalogue on the template
- 3. Upload the updated excel catalogue

Please use the template provided for compatibility. Other templates will not be suitable.

🛃 Download Catalogue Template

1 Upload Catalogue Template

#### Add your product

Manually enter your product details

#### Add a single product or do a bulk upload

#### be able to edit and delete your product after uploading it



### Section 5: Selling on Proxtera Network



Now with the SME having a digital store on products to interested buyers.

- Negotiate with Buyer
- Accept purchase order
- Create invoice

Proxtera, they can start selling and marketing their





## Step 14: Negotiate with Buyer





	Actions	C C
Pending	Quotation	
	Item Requirements:	
	1	
	2 3	
	3	
	Packaging Requirements:	
	box of 10 mangoes	
	Price	
	Req Quantity	
	Add Discount	
		•
	Package Charge	
	Delivery Charge	
	Discount	0.00
	Total Price	1.00
	Accept	
	Reject	



## Step 15: Accept Purchase Order

Proxtera	Proxtera Seller App				
EB Dashboard	Quotations 3 Orders 2	Diya Malaney Exclude Co Ltd Product Testing 6/5/24			P
Catalogue	07 Jun	Mess	sages	т	ransactions
My Spaces	Exclude Co Ltd Pending Product Testing 6/5/24	Packaging Charg	es -		0.00 USD
Wy Spaces	Exclude Co Ltd Picked Up Product Testing 6/5/24	Total			10.00 USD
	05 Jun	D Diya Malaney 07-06			
	Proxtera Pte Ltd Accepted Product Testing 6/5/24	Purchase Order	Received		
	08 May	Item	Price / Item	Quantity	Total
	Proxtera Pte Ltd Picked Up Product Testing 6/5/24	Product Testing 6	5/5/24 1.00 USD	10	10.00 USD
	06 May	Discount		-	-0.00 USD
		Delivery Charges	-	-	0.00 USD
	Proxtera Pte Ltd Pending Product Testing 6/5/24	Packaging Charg	es -	-	0.00 USD
	Proxtera Pte Ltd Picked Up Product Testing 6/5/24	Total	-		10.00 USD
	X				
		+ Write a message			
			Copyright Proxtera 2024. All Rights Reserv	ed. Terms of Use & Privacy Policy	









Mediation Services on Proxtera Trade Portal

Mediation services available on Proxtera Trade Portal through **Singapore International Mediation** Center

#### \_earn more





SINGAPORE INTERNATIONAL MEDIATION CENTRE



## Coming Soon









# Thank you

To empower SMEs and unlocking their global potential

Contact us at: partnerships@proxtera.com

proxtera.com | smefe.org







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